



Unique selling point @ Project Portfolio Management

B R A N D T R U S T		StrategicERP	OtherERP
Developed by Bombay IITians in 2005		✓	
1000+ Esteemed Customers across the Globe		✓	
200+ Employee Strength		✓	
Seamless Integration with numerous applications		✓	
Built on a Proprietary Framework and packed with the best in class features		✓	
Best Software development tools & technology		✓	
IOS and Android Mobile App with domain-centric customisation for ERP		✓	
Chrome, Safari, Firefox Browser Support		✓	
Gartner Client for future of technology		✓	
CMMI Level 3 Company		✓	
TATA Projects Alliance Partner		✓	
Inbuilt Artificial Intelligence (Machine learning)		✓	
User Performance and Analytics		✓	
Customizable and Dynamic Dashboard		✓	
Detailed training videos and instructional PPTs designed for different roles and operations		✓	
Voice Command (Virtual Assistance)		✓	
StrategicERP Provides In-built DMS		✓	
StrategicERP is based on open source technologies ecosystem helping you cut down licensing costs and avoid entanglement in legal complexities of licensing models		✓	
E R P - I T S E T U P S			
Regular and easy updates from the ERP Store with an efficient alerting system		✓	
Bulk user import for user creation		✓	
User login restriction for intranet		✓	
Secured login OTP for new internet		✓	
User sign-in location with location radius		✓	
Custom Workflow permission as per client requirement		✓	
User-customizable reports and fields		✓	
E- documents storage form for soft copy data		✓	
ERP chat communicator within the organization		✓	
HOD / Director can view the given right of ERP as a viewer login with our password		✓	

NEW DEVELOPMENT		
 Project Bar chart	✓	
 Workflow (with conditional checkpoints, checklists, and authorisation locked with multiple approvals)	✓	
 Activity Stream with collaborative actions such as email, SMS, and comments	✓	
 Seamless SAP integration	✓	
 Simplified data capture from web-based forms	✓	
 Native Apps with core functionalities such as Employee Self Service (ESS), Customer App, Pre-Sales, Post-Sales, and Lead management	✓	
 Graphical Pre-Sales and Post-Sales Chart with One-window access	✓	
 Easy and independent addition of new forms (without any need of support from the solution team)	✓	
 Complete and detailed record of Customer Journey	✓	
 Easy and independent creation of dashboards (without any need of support from the solution team)	✓	
 Report tool (enabling client to write custom queries and generate reports independently)	✓	
 Pivot Table - Drag and Drop to analyse data with different perspectives	✓	
 Chanakya - Prediction AI for identifying hot leads and probability analysis for better lead closure	✓	
 Click to Call - Knowlarity, MCube, Ozonetel, IVR Guru and AirSoft	✓	
 In-house IVR - CZentrix and Telesoft	✓	
 Biometrics (Push Data Technology) - eSSL and BitMatrix	✓	
 To-Do Task Management - Kanban View	✓	
 Learning Management System - Development and curation of Learning Content	✓	
 Design Management	✓	
 Interactive DPR for contractor	✓	
 Project-wise permissions and workflow	✓	

PROJECT ENGINEERING

☞ Pre-defined WBS Library with BOM	✓	
☞ Copy Master Rate analysis to project with simple clicks	✓	
☞ Make project budget directly or copy budget from another project in ERP itself	✓	
☞ Provision available to revise the budget activities and keep a track record	✓	
☞ Provisions to prepare the project schedule separately and can link with project budget to calculate Outward cash flow	✓	
☞ Report for Project actual costing, Cost variance and Schedule variance	✓	
☞ Monthly breakup report available for Activity and Resource Planning	✓	
☞ Multi level project breakdown structure	✓	
☞ WBS can be defined into multi level WBS	✓	
☞ Have facility of MRP/Planning in advance for Material/Service	✓	
☞ Activity will have BOM details	✓	
☞ GL interface with WBS/Activity	✓	
☞ Project Initial budget at Activity (direct cost) without BOM	✓	
☞ Estimation will be modified/derived	✓	
☞ User can copy or extend it to multiple activities.	✓	
☞ Budget for indirect cost (without BOM).	✓	
☞ Facility to provide budget against the WBS	✓	
☞ Direct expenses against the said WBS under budget .	✓	
☞ Project schedule can be imported from MS project and can be exported to MS project for monitoring	✓	
☞ Easy way to track daily basis progress of project with graphical interface also in mobile app	✓	

CONTRACT MANAGEMENT

☞ Preparation of contractor work order can be done easily	✓	
☞ Can prepare work order in both ways like Line item wise work orders and payment schedule base work orders	✓	
☞ Work orders can be prepared on the basis of BOQ imported in Project engineering module	✓	
☞ Having functionality to prepare the work orders with restrictions of budgeted quantities, rates and amount as well	✓	
☞ Request for quotations can be sent directly from system to contractors	✓	
☞ Comparison of quoted rates from different contractors can be done	✓	
☞ Short-listing of contractors on the basis of lowest rates and amounts is possible with graphical interface	✓	
☞ Work order can be prepared with entering GST amounts and can be directly sent through the ERP	✓	
☞ Terms and Conditions and Payment terms can directly be entered in work order print	✓	

☞ Part rate payment option is available at the time of creation of work order	✓	
☞ Work order amendment provision given in terms of rates and quantities	✓	
☞ Service provider ledger report available	✓	
☞ Work award vs Work done vs Payment done report available	✓	
☞ Work order for additional work (Engineer's instruction)	✓	
☞ Various advances through WO	✓	
☞ Line item based advances	✓	
☞ Setting advance recovery rules	✓	
☞ Measurement sheet entry	✓	
☞ Approval by PMC (Billing Team or external party data entry through app also possible)	✓	
☞ Assigning advance recovery, Debit Note, Credit Note	✓	
☞ Service Billing printing as per standard format	✓	
☞ Detailed work flow approvals system	✓	
☞ Possible to do Common cost settlement .	✓	
☞ Can make Budget transfer	✓	
PURCHASE MANAGEMENT		
☞ Item code multi level support	✓	
☞ Pre-defined PR to Purchase level process	✓	
☞ Request for quotations can be sent directly from system to suppliers	✓	
☞ Suppliers Can Bid Quality only	✓	
☞ Preparation of purchase order can be done easily	✓	
☞ Having functionality to prepare the purchase orders with restrictions of budgeted quantity rates and amounts as well	✓	
☞ Comparison of quoted rates from different suppliers can be done	✓	
☞ Shortlisting of suppliers on the basis of lowest rates and amounts is possible with graphical interface	✓	
☞ Purchase order preparation by entering GST amounts and the provision to directly send it across through the ERP system	✓	
☞ Terms and Conditions and Payment terms can be directly entered in purchase order print	✓	
☞ PO amendment can be done in terms of quantity and rates	✓	
☞ Supplier ledger report with detail	✓	
☞ PO vs GRN vs Bill report is available	✓	
☞ Possible to do GRN based billing	✓	

SITE MANAGEMENT			
👉 Create Item, Unit, Godown, and Vehicle Measurement Master	✓		
👉 Creation of SRN (Service Received Note).	✓		
👉 Generate Purchase Requisition from project.	✓		
👉 Creation of GRN (Good Received Note).	✓		
👉 Prepare Goods Return Entry after quality test & verification of material.	✓		
👉 Generate Bills.	✓		
👉 Issue Goods (GIN) to Project, Contractor, Godown, Miscellaneous.	✓		
👉 Get Stock Report, Pending PRs, Stock Ledger, PR vs Issue, Goods received Register, Issue Note Register, Pending POs for GRN, Inventory Turnaround Report.	✓		
AWARDS & MEDIA PARTNERS			
👉 Best PropTech ERP Solution of the Year Realty+ PropTech Awards 2019	✓		
👉 Youth CBRE IT Partner 2016	✓		
👉 The CEO Magazine : 25 Fastest Growing Enterprise Software Companies in India	✓		
👉 Gartner Clients (India's Best IT Market Research & Product Analysis Organization)	✓		
👉 Home Magazine : Top 10 Best Web-Based Solution for 2015	✓		
👉 ISO Certified 9001 : 2008 12207 : 20017 27001 : 2013	✓		
👉 Top 10 ERP Companies for Real Estate	✓		
👉 CIA World "Best Construction Software of the Year 2019"	✓		
👉 NASSCOM Certified Member	✓		
Total		☑	

