



Partner App 2 ITAakash Strategic Software (P) Ltd Designed for iPad \*\*\*\*\* 5.0 • 1 Rating

Free

# PARTNER App

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PartnerApp from ITAakash Strategic (P) Ltd is software platform.	Software
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Ratings and reviews ©	→



Access ERP on Mobile – Anytime, Anywhere



- Login
- Project Details
- Project Summary
- Enquiry Form
- Customer Details (and Status)
- Customer Report
- Brokerage Report
- EMI Calculator
- About Me
- About Company







#### Login Screen

- On starting the application, Login page is displayed
- Enter valid contact number and click the *Connect* button
- User will be connected to the server





#### Login Screen

- Enter valid Mobile Number and click *Generate OTP*
- OTP will be received on the entered number





#### Login Screen

- Enter valid OTP and click the *Login* button
- If the information is valid then the login session will be successful and dashboard will be displayed





### **Project Detail / Dashboard**

- Customer can view all projects, including upcoming launches, on the *Project Detail* screen
- Visible to the channel partner as well





#### Dashboard

• Customer dashboard / navigation to operate the application







#### Description

Sai Proviso Sapphire is a residential and commercial project single tower of G+16 at Roadpali, Navi Mumbai. At Sai Proviso Sapphire, 1 BHK, 2 BHK & 2BHK + TERRACE are designed to meet your expectations, with all modern amenities.

Amenities







Amphitheatre

Sapphire -

**Project Detail - Menus** 

- On clicking the project, a menu will open
  - The project detail menu will contain several options: gallery, location, floor plan, enquire now, click to call and more.





#### **Project Gallery**

• View the *image gallery* for project pictures





#### Description

Sai Proviso Sapphire is a residential and commercial project single tower of G+16 at Roadpali, Navi Mumbai. At Sai Proviso Sapphire, 1 BHK, 2 BHK & 2BHK + TERRACE are designed to meet your expectations, with all modern amenities.

#### **Project Summary**

• Find the project description on the project summary screen





#### **Map Location**

• Check project location on the map





#### **Floor Map**

• View project floor plans

![](_page_12_Picture_3.jpeg)

![](_page_12_Picture_4.jpeg)

![](_page_13_Picture_0.jpeg)

#### **Project Walkthrough**

 Watch a detailed project 3D walkthrough- a 360-degree virtual tour

![](_page_13_Picture_3.jpeg)

![](_page_14_Picture_0.jpeg)

## **Project Video**

• Watch project videos

![](_page_14_Picture_3.jpeg)

![](_page_14_Picture_4.jpeg)

![](_page_15_Picture_0.jpeg)

## **Project Enquiry**

- Customers and channel partners can send enquiries to express their interest
- Channel partner's name is registered under *Source Name*
- The enquirer's name, mobile number and email ID is captured

![](_page_15_Picture_5.jpeg)

![](_page_16_Picture_0.jpeg)

### **Project Enquiry**

 Channel partner can view status for updates on follow-ups

![](_page_16_Picture_3.jpeg)

![](_page_17_Picture_0.jpeg)

#### **Customer Report**

Customer insights booked through channel partners:

- Which customer unit they have?
- What is the value of their agreement?
- Has the agreement been completed or not?
- Have they received their token amount?

![](_page_17_Picture_7.jpeg)

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MEMBER NAME	TESTING
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BROKERAGE	100000
BROKERAGE RELEASE	NA
BROKERAGE PENDING	NA
DATE	25/12/2020
ROJECT NAME	TEST PROJECT
MEMBER NAME	ANIKET MORE
JNIT CODE	TH-TA-407
BROKERAGE	2
BROKERAGE	DOOD
BROKERAGE RELEASE	NA
BROKERAGE PENDING	NK

#### **Brokerage Report**

Channel partners can view commission data to know:

- Which customers have earned them a commission?
- How much commission?
- Is the brokerage pending?

![](_page_18_Picture_6.jpeg)

![](_page_19_Picture_0.jpeg)

## **Click to call**

- Instantly contact with a single click
- Call customer care representative

![](_page_19_Picture_4.jpeg)

![](_page_20_Picture_0.jpeg)

#### **EMI Calculator**

 Customer can use the EMI calculator to instantly calculate installment amounts based on interest rate and tenure

![](_page_20_Picture_3.jpeg)

![](_page_21_Picture_0.jpeg)

#### **Channel Partner Information**

- RERA number
- PAN number
- Email ID
- GST number

![](_page_21_Picture_6.jpeg)

![](_page_21_Picture_7.jpeg)

#### **New Customer Creation for App**

- **1.** User registration can be done with vendor registration form
- 2. User can be found in the "Refer a Partner" form in mobile app
- 3. After registration, a mobile app login will be created

![](_page_22_Figure_4.jpeg)

![](_page_22_Picture_5.jpeg)

**PARTNER** App

#### **New Channel Partner Creation for App**

- 1. Under the Pre-Sales process module, add a new channel partner
- 2. Select the company under which the channel partner/ broker needs to be added
- 3. Mention channel partner name in the ledger
- 4. After registration, a mobile app login will be created

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#### Fill in mandatory fields Channel Partner information.

Name, address email, and state

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![](_page_24_Picture_3.jpeg)

#### **Update Channel Partner's Personal Details**

- 1. Pan number, Pan name, Broker Rera number, and TDS
- 2. category
- 3. Check the box for Update Broker Details

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![](_page_25_Picture_5.jpeg)

PARTNER App

#### **Activate the Channel Partner**

1. Ensure the Enable Vendor App Login box is checked

![](_page_26_Picture_2.jpeg)

![](_page_26_Figure_3.jpeg)

![](_page_26_Picture_4.jpeg)

#### 1. Projects list must be mentioned under the project app details with all necessary details- Images, video links and more

Project App Details +

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![](_page_27_Picture_3.jpeg)

#### **Prerequisites only for ERP Implementers**

1. ERP server details should be registered in the mobile Login details.

Mobile Login Details 🔶

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![](_page_28_Picture_4.jpeg)

#### 2. Mobile License Code should be entered in general settings.

Mobile License Code 🗸

![](_page_29_Picture_2.jpeg)

![](_page_29_Picture_3.jpeg)

![](_page_29_Picture_4.jpeg)

#### 3. User must be registered with CP logins form.

CP Login 🛛 🕂

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# License

Particulars	Charges
Partner App (One time installation and setup fees )	INR 50K
Per Partner One time setup fees	INR 5K
3D Walkthrough ( Optional – One time panaroma images to walkthrough conversion )	INR 25K

![](_page_31_Picture_2.jpeg)

![](_page_32_Picture_0.jpeg)

#### More to come from StrategicERP

![](_page_32_Picture_2.jpeg)

![](_page_32_Picture_3.jpeg)

## Customer App Mobile ERP App

we would love to hear from you. support@strategicerp.com +91-22-25770033

Follow us on : 🛐 🔒 📀

![](_page_32_Picture_7.jpeg)